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11 *Counsel for BOKF, NA, solely in its capacity as*
12 *Indenture Trustee*

13 **UNITED STATES BANKRUPTCY COURT**
14 **NORTHERN DISTRICT OF CALIFORNIA**
SAN FRANCISCO DIVISION

15 **In re:**

Case No. 19-30088 (DM)

16 **PG&E CORPORATION,**

Chapter 11

17 **- and -**

(Lead Case)

18 **PACIFIC GAS AND ELECTRIC**
19 **COMPANY,**

(Jointly Administered)

20 **Debtors.**

21 ☐ Affects PG&E Corporation
22 ☐ Affects Pacific Gas and Electric
Company

**NOTICE OF APPEARANCE AND REQUEST
FOR SPECIAL NOTICE**

23 ☒ Affects both Debtors

24 ** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

25 **PLEASE TAKE NOTICE** that BOKF, NA ("BOKF"), by and through its counsel,
26 Arent Fox LLP, solely in its capacity as Indenture Trustee under those certain Indentures dated
27 as of (i) March 11, 2004 (as supplemented, amended and restated), (ii) November 29, 2017 and
28

(iii) August 6, 2018 pursuant to which Pacific Gas and Electric Company's Senior Notes were issued, hereby appears in the above-captioned cases pursuant to section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 3017, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and hereby requests that copies of all notices and pleadings given, required to be given or filed in the above-captioned cases be given and served upon the persons listed below at the following addresses, telephone and facsimile numbers and e-mail addresses:

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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any orders and notice of any application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, hand delivery, overnight carrier, or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends neither this *Notice*

1 *of Appearance and Request for Special Notice* nor any subsequent appearance, pleading, claim,
2 or suit shall be deemed or construed to be a waiver of the rights of BOKF: (1) to have final
3 orders in non-core matters entered only after *de novo* review by a District Judge; (2) to trial by
4 jury in any proceeding so triable herein or in any related case, controversy or proceedings; (3) to
5 have the District Court withdraw the reference in any matter subject to mandatory or
6 discretionary withdrawal; or (4) to contest jurisdiction or appropriate venue of the Bankruptcy
7 Court in these proceedings; or (5) any other rights, claims, actions, defenses, setoffs or
8 recoupments to which the BOKF is or may be entitled under agreements or in law or in equity,
9 all of which rights, claims, actions, defenses, setoffs and recoupments BOKF expressly reserved.

10 **PLEASE TAKE FURTHER NOTICE** that BOKF additionally requests that the
11 Debtors and the Clerk of the Court place the foregoing names and address on any mailing matrix
12 or list of creditors to be prepared or existing in the above-referenced case.

13 Dated: February 9, 2019

ARENT FOX LLP

14 By: /s/ Aram Ordubegian

Aram Ordubegian (SBN 185142)

15 Andrew I. Silfen (*pro hac vice* pending)

16 Beth M. Brownstein (*pro hac vice* pending)

Jordana L. Renert (*pro hac vice* pending)

17 *Counsel for BOKF, NA, solely in its capacity as*
18 *Indenture Trustee*